

Notion Vtec Bhd					
TESTS	2006-09-31	9/30/2005	9/30/2004	7/31/2003	Score
<u>PROFITABILITY</u>					
1 SALES GROWTH/TURNOVER (in 000's) (% growth compared to previous year)	\$89,912 13.40%	\$79,288 304.30%	\$19,611 0.00%	\$0 0.00%	1
% TOTAL PROFIT GROWTH (% growth compared to previous year)	20.09%	277.11%	0.00%	0.00%	
2 NET PROFIT (in 000's) (% growth compared to previous year)	\$22,373 20.01%	\$18,643 326.32%	\$4,373 0.00%	\$0 0.00%	1
3 OPERATING CASHFLOW (in 000's) (% growth compare to previous year)	\$24,860 135.44%	\$10,559 180.82%	\$3,760 0.00%	\$0 0.00%	0
4 ROA (Net Profit : Total Asset ratio)	10.04%	8.87%	2.44%	0.00%	1
5 QUALITY OF EARNINGS (Cashflow : Net Profit ratio)	111.12%	56.64%	85.98%	0.00%	1
<u>DEBT AND CAPITAL</u>					
6 TOTAL LIABILITY / ASSET RATIO	16.01%	14.06%	16.61%	0.00%	0
7 GROWTH OF RECEIVABLES (% Growth of receivables)	29.73%	5.77%	0.00%	0.00%	0
8 CURRENT LIABILITY / ASSET RATIO	55.99%	30.63%	41.54%	0.00%	1
<u>OPERATING EFFICIENCY</u>					
9 NET INCOME / TURNOVER RATIO	29.80%	28.14%	30.17%	0.00%	1
10 TURNOVER / TOTAL CURRENT ASSET RATIO	190.54%	124.42%	45.40%	0.00%	1
<u>ADDED TESTS</u>					
11 NET PROFIT : TOTAL LIABILITY RATIO	75.13%	75.49%	19.86%	0.00%	1
12 OPERATING CASHFLOW : TOTAL LIABILITY RATIO	69.71%	35.73%	12.62%	0.00%	1
TOTAL SCORE					9