

Kentuck Fried Chicken (Malaysia) Berhad

TESTS	12/31/2006	12/31/2005	12/31/2004	12/31/2003		SCORE
<u>PROFITABILITY</u>						
1 SALES GROWTH/TURNOVER (in 000's) (% growth compared to previous year)	\$1,523,839 4.62%	\$1,456,547 3.23%	\$1,410,933 2.20%	\$1,380,564 10.63%	\$1,380,564	0
% TOTAL PROFIT GROWTH (% growth compared to previous year)	2458.04%	-91.54%	-0.48%	-33.05%		
2 NET PROFIT (in 000's) (% growth compared to previous year)	\$99,049 -422.56%	-\$30,707 -163.85%	\$48,094 19.45%	\$40,264 -34.36%	\$61,345	1
3 OPERATING CASHFLOW (in 000's) (% growth compare to previous year)	\$176,412 -27.56%	\$243,542 -1707.33%	-\$15,152 -117.56%	\$86,297 -55.66%	\$194,613	0
4 ROA (Net Profit : Total Asset ratio)	6.59%	-2.25%	3.44%	2.88%	4.71%	0
5 QUALITY OF EARNINGS (Cashflow : Net Profit ratio)	178.11%	-793.12%	-31.50%	214.33%	317.24%	1
<u>DEBT AND CAPITAL</u>						
6 TOTAL LIABILITY / ASSET RATIO	29.27%	35.28%	41.91%	0.00%	52.91%	1
7 GROWTH OF RECEIVABLES (% Growth of receivables)	-3.03%	-59.79%	112.16%	-1.18%	2073175.00%	1
8 CURRENT LIABILITY / ASSET RATIO	86.74%	56.33%	77.95%	107.77%	78.53%	0
<u>OPERATING EFFICIENCY</u>						
9 NET INCOME / TURNOVER RATIO	9.34%	0.38%	4.66%	4.78%	7.91%	1
10 TURNOVER / TOTAL CURRENT ASSET RATIO	473.72%	334.93%	444.40%	572.20%	512.79%	1
<u>ADDED TESTS</u>						
11 NET PROFIT : TOTAL LIABILITY RATIO	32.36%	1.16%	6.49%	6.93%	12.52%	1
12 OPERATING CASHFLOW : TOTAL LIABILITY RATIO	40.12%	50.59%	-2.58%	12.73%	28.25%	1
TOTAL SCORE						8