

Adventa Berhad						
TESTS	2006	1/30/2006	1/30/2005	1/30/2004	1/30/2003	SCORE
<u>PROFITABILITY</u>						
1 SALES GROWTH/TURNOVER (in 000's) (% growth compared to previous year)		\$126,084 21.19%	\$104,035 12.94%	\$92,116 0.00%	\$0 0.00%	2
% TOTAL PROFIT GROWTH (% growth compared to previous year)		8.44%	139.95%	0.00%	0.00%	
2 NET PROFIT (in 000's) (% growth compared to previous year)		\$14,739 29.30%	\$11,399 123.64%	\$5,097 0.00%	\$0 0.00%	1
3 OPERATING CASHFLOW (in 000's) (% growth compare to previous year)		\$18,199 104.64%	\$3,699 140.42%	\$0 0.00%	\$0 0.00%	1
4 ROA (Net Profit : Total Asset ratio)		5.26%	4.79%	2.09%	0.00%	0
5 QUALITY OF EARNINGS (Cashflow : Net Profit ratio)		123.48%	78.02%	72.57%	0.00%	1
<u>DEBT AND CAPITAL</u>						
6 TOTAL LIABILITY / ASSET RATIO		15.02%	13.38%	8.96%	0.00%	0
7 GROWTH OF RECEIVABLES (% Growth of receivables)		-5.69%	21.87%	0.00%	0.00%	1
8 CURRENT LIABILITY / ASSET RATIO		53.61%	44.14%	26.14%	0.00%	0
<u>OPERATING EFFICIENCY</u>						
9 NET INCOME / TURNOVER RATIO		10.85%	12.12%	5.71%	0.00%	0
10 TURNOVER / TOTAL CURRENT ASSET RATIO		160.53%	144.12%	110.42%	0.00%	1
<u>ADDED TESTS</u>						
11 NET PROFIT : TOTAL LIABILITY RATIO		32.48%	39.58%	33.89%	0.00%	1
12 OPERATING CASHFLOW : TOTAL LIABILITY RATIO		43.22%	27.91%	16.96%	0.00%	1
TOTAL SCORE						9