

<b>YTL Power International Berhad</b>					
<b>TESTS</b>	2006 @ 2005-12-31	@ 2004-12-31	@ 2003-12-31	@ 2002-12-31	SCORE
<u>PROFITABILITY</u>					
<b>1 SALES GROWTH/TURNOVER (in 000's)</b> (% growth compared to previous year)	\$3,758,125 2.36%	\$3,671,315 8.40%	\$3,386,920 6.96%	\$3,166,578 110.57%	0
% TOTAL PROFIT GROWTH (% growth compared to previous year)	16.37%	22.86%	6.41%	21.59%	
<b>2 NET PROFIT (in 000's)</b> (% growth compared to previous year)	\$874,483 17.83%	\$742,179 21.06%	\$613,049 1.59%	\$603,445 24.19%	1
<b>3 OPERATING CASHFLOW (in 000's)</b> (% growth compare to previous year)	\$1,096,090 -14.34%	\$1,279,615 19.98%	\$1,066,480 15.59%	\$922,619 42.13%	0
<b>4 ROA</b> (Net Profit : Total Asset ratio)	3.13%	2.74%	2.49%	2.61%	0
<b>5 QUALITY OF EARNINGS</b> (Cashflow : Net Profit ratio)	125.34%	172.41%	173.96%	152.89%	1
<u>DEBT AND CAPITAL</u>					
<b>6 TOTAL LIABILITY / ASSET RATIO</b>	59.04%	60.88%	64.96%	61.04%	1
<b>7 GROWTH OF RECEIVABLES</b> (% Growth of receivables)	0.20%	2.36%	20.15%		1
<b>8 CURRENT LIABILITY / ASSET RATIO</b>	20.00%	39.84%	27.12%	36.60%	1
<u>OPERATING EFFICIENCY</u>					
<b>9 NET INCOME / TURNOVER RATIO</b>	31.83%	28.00%	24.70%	24.83%	1
<b>10 TURNOVER / TOTAL CURRENT ASSET RATIO</b>	62.55%	63.28%	59.36%	58.02%	0
<u>ADDED TESTS</u>					
<b>11 NET PROFIT : TOTAL LIABILITY RATIO</b>	5.73%	5.25%	5.22%	5.57%	-1
<b>12 OPERATING CASHFLOW : TOTAL LIABILITY RATIO</b>	6.64%	7.75%	6.66%	6.54%	0
<b>TOTAL SCORE</b>					5