

**Petronas Dagangan Bhd****TESTS**

2006 @ 2005-12-31 @ 2004-12-31 @ 2003-12-31 @ 2002-12-31

SCORE

PROFITABILITY

<b>1</b>	SALES GROWTH/TURNOVER (in 000's) (% growth compared to previous year)  % TOTAL PROFIT GROWTH (% growth compared to previous year)	\$16,567,916 33.06%  119.98%	\$12,451,079 26.66%  -40.54%	\$9,830,365 9.59%  140.64%	\$8,970,494 22.16%  -64.83%	1
<b>2</b>	NET PROFIT (in 000's) (% growth compared to previous year)	\$210,731 140.10%	\$381,198 -44.72%	\$149,101 155.66%	\$459,778 -67.57%	2
<b>3</b>	OPERATING CASHFLOW (in 000's) (% growth compare to previous year)	\$607,527 26.86%	\$478,906 -44.87%	\$868,675 3873.63%	\$21,861 -97.63%	1
<b>4</b>	ROA (Net Profit : Total Asset ratio)	5.76%	4.02%	9.09%	3.54%	0
<b>5</b>	QUALITY OF EARNINGS (Cashflow : Net Profit ratio)	120.07%	227.26%	227.88%	14.66%	1
<u>DEBT AND CAPITAL</u>						
<b>6</b>	TOTAL LIABILITY / ASSET RATIO	37.63%	24.26%	26.59%	35.71%	0
<b>7</b>	GROWTH OF RECEIVABLES (% Growth of receivables)	-14.78%	75.37%	30.89%	24.72%	0
<b>8</b>	CURRENT LIABILITY / ASSET RATIO	110.63%	62.56%	57.78%	82.92%	0
<u>OPERATING EFFICIENCY</u>						
<b>9</b>	NET INCOME / TURNOVER RATIO	5.83%	3.36%	6.19%	3.14%	1
<b>10</b>	TURNOVER / TOTAL CURRENT ASSET RATIO	544.93%	381.51%	436.36%	527.78%	1
<u>ADDED TESTS</u>						
<b>11</b>	NET PROFIT : TOTAL LIABILITY RATIO	20.94%	15.44%	39.80%	15.34%	1
<b>12</b>	OPERATING CASHFLOW : TOTAL LIABILITY RATIO	17.55%	22.48%	62.37%	1.46%	0
TOTAL SCORE						8