

DIGI.COM Berhad**TESTS**PROFITABILITY

	2006 @ 2005-12-31	@ 2004-12-31	@ 2003-12-31	@ 2002-12-31	SCORE
1 SALES GROWTH/TURNOVER (in 000's) (% growth compared to previous year)	\$2,884,324 29.13%	\$2,233,703 30.36%	\$1,713,529 32.88%	\$1,289,564 42.05%	1
% TOTAL PROFIT GROWTH (% growth compared to previous year)	48.05%	121.72%	38.26%	-23.27%	
2 NET PROFIT (in 000's) (% growth compared to previous year)	\$470,955 48.40%	\$317,355 123.14%	\$142,223 41.00%	\$100,870 -46.91%	2
3 OPERATING CASHFLOW (in 000's) (% growth compare to previous year)	\$1,597,306 58.99%	\$1,004,674 48.53%	\$676,414 -7.89%	\$734,362 119.24%	1
4 ROA (Net Profit : Total Asset ratio)	7.27%	5.94%	3.43%	2.64%	1
5 QUALITY OF EARNINGS (Cashflow : Net Profit ratio)	339.16%	316.58%	475.60%	728.03%	1
<u>DEBT AND CAPITAL</u>					
6 TOTAL LIABILITY / ASSET RATIO	30.62%	33.48%	43.07%	41.56%	1
7 GROWTH OF RECEIVABLES (% Growth of receivables)	21.18%	-5.20%	11.76%	13.95%	0
8 CURRENT LIABILITY / ASSET RATIO	92.67%	137.39%	192.41%	181.87%	1
<u>OPERATING EFFICIENCY</u>					
9 NET INCOME / TURNOVER RATIO	22.94%	20.00%	11.76%	11.30%	1
10 TURNOVER / TOTAL CURRENT ASSET RATIO	205.20%	270.72%	317.77%	304.30%	0
<u>ADDED TESTS</u>					
11 NET PROFIT : TOTAL LIABILITY RATIO	33.34%	24.98%	11.27%	9.19%	1
12 OPERATING CASHFLOW : TOTAL LIABILITY RATIO	80.50%	56.15%	37.84%	46.29%	1
TOTAL SCORE					11